



WILL, ESTATE, TRUST DISPUTES

ADVISING FIDUCIARIES

DEPENDANT SUPPORT CLAIMS

PASSING OF ACCOUNTS

CAPACITY PROCEEDINGS

GUARDIANSHIPS

POWER OF ATTORNEY DISPUTES

CONSENT & CAPACITY BOARD

END-OF-LIFE DECISIONS

MEDICAL ASSISTANCE IN DYING

ELDER LAW

ELDER FINANCIAL ABUSE

SOLICITOR'S NEGLIGENCE

PERSONS UNDER DISABILITY

PROBATE APPLICATIONS

MEDIATION

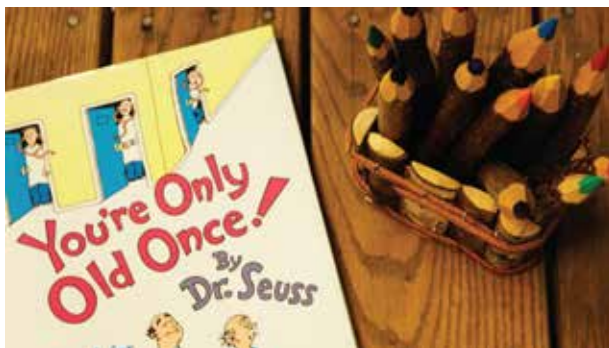
OPINIONS

AGENCY SERVICES

APPROVAL MOTIONS UNDER RULE 7

APPEALS

welpartners.com



Kimberly A. Whaley, CS, TEP, LLM

Kimberly is the founding partner of WEL Partners. She is a Law Society of Upper Canada Certified Specialist in Estates and Trusts Law. She is consistently peer rated and listed as Best Lawyer by The Best Lawyers in Canada in Estates and Trusts. She is Lexpert Ranked and was chosen by Lawday Leading Lawyers as one of the top lawyers in Estates and Trusts. Chambers Canada lists Kimberly as a ranked lawyer in the category of Private Client. She has been named a distinguished fellow of the The Canadian Centre for Elder Law. Kim is a published author, and teaches in her practice areas. Kimberly is a qualified Solicitor of the Supreme Court of England and Wales.

Lionel J. Tupman, BA, JD

Lionel is a Partner and lawyer at WEL Partners. Lionel's practice focuses on a broad range of estate and trust related litigation matters, including professional liability, breach of trust and administrative litigation with a particular focus on matters involving breaches of fiduciary obligations. Lionel writes and teaches within the firms practice areas.





WEL Partners, our new firm name derived from Whaley Estate Litigation, is a Toronto based Trusts & Estates Litigation Boutique offering clients counsel in the resolution of estate and related disputes throughout Ontario.

WEL regularly advises Estate Trustees, Trustees, Attorneys and Guardians and other fiduciaries on their duties and obligations arising both at common law and statute. The WEL team includes technical, experienced, and skilled professionals.

WEL focuses on opinions, dispute resolution, litigation and mediation of estate, trust and related matters including issues of undue influence, depletion of assets, fraud, forgery, and suspicious circumstances concerning testamentary and related planning instruments.

WEL advises on matters of decisional capacity relating to wills, estates, trusts, gifts, powers of attorney, guardianship, on financial abuse, predatory marriage, end-of-life treatment decisions, medical assistance in death, and elder law.

WEL has been ranked nationally as one of the Top 5 Wills, Trusts and Estates Boutiques in Canada by Canadian Lawyer Magazine.

Kimberly Whaley mediates disputes within the firm's practice areas. WEL is often retained as settlement counsel.

WEL PARTNERS

45 St. Clair Ave. West, Suite 600
Toronto, Ontario, M4V 1K9
Telephone: (416) 925-7400
Facsimile: (416) 925-7464

New Client Inquiries

Please call (416) 355-3253 or (416) 355-3273

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welpartners.com/contact

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