



Kimberly A. Whaley, CS, TEP, LLM

Kimberly A. Whaley is the founder and principal of the Toronto Boutique Trusts and Estates Litigation Firm, WEL Partners. Kimberly is also a Solicitor of the Supreme Court of England and Wales. Her practice is restricted to the resolution, litigation and mediation of estate and related disputes throughout Ontario including:

Will, Estate, Trust Disputes; Advising Fiduciaries; Dependant Support Claims; Passing of Estate, Trustee, Attorney, Guardian & Fiduciary Accounts; Capacity Proceedings; Guardianships; Power of Attorney Disputes; Consent and Capacity Board; End-of-Life and Treatment Decisions; Medical Assistance in Dying; Elder Law; Elder Financial Abuse; Solicitor's Negligence; Representation of Persons Under Disability; Probate Applications; Opinions; Agency Services; Approval Motions Under Rule 7

Kimberly mediates estate and trust related disputes within her practice areas. Kimberly was Ranked in Chambers HNW 2017. Kimberly Whaley has been named to the National Law Journal's list of Divorce, Trusts and Estates Trailblazers, May 2017.. Kimberly's firm has been ranked annually by Canadian Lawyer since 2014 as one of the Top 5 Trusts and Estates Boutique firms in Canada; and has been recognized since 2012 by Global Law Experts, receiving International awards in Trust and Estate Law in 2014. Kimberly was inducted as a Distinguished Fellow of the Canadian Centre for Elder Law (CCEL) in Vancouver, 2012. Kimberly was designated as a Certified Specialist in Estates and Trusts Law by the Law Society of Upper Canada in 2006. Kimberly has been peer selected annually since 2008 for inclusion in Best Lawyers in Canada in the practice area of Estates and Trusts. Kim was chosen by Lawday Leading Lawyers as one of the top 60 leading lawyers in Canada in Estates and Trusts. She was given the Martindale- Hubbell – BV Distinguished Rating in both Legal Ability and Ethical Standards. Kimberly is peer ranked in the Canadian Legal Lexpert Directory. She is currently a member of the CBA Elder Law Section and an Executive Member, OBA Awards Committee. She is on the Expert Advisory Focus Group for the Law Commission of Ontario (LCO) Law Reform Project as it relates to Ontario's Capacity and Guardianship Laws and to RDSPs. Kimberly is the Past Chair of The Society of Trust and Estate Practitioners (STEP) Toronto Branch. Kimberly is a member of the Estate Planning Council of Toronto. Kimberly has been on the Estate List Users Committee of the Ontario Superior Court of Justice at Toronto since its inception in 2003.

Kimberly's most rewarding achievement and outright passion is her daughter, Sammi, now age 18. Kimberly has an affection for cooking, baking, cycling with her Trek Cali SLX, and photography with her Nikon D800 and new lenses. Kimberly also runs marathons and other races in her spare time and is taking guitar lessons. Loves Bewitched, Audrey Hepburn and Peanuts – favorite is Snoopy!



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