



Kimberly A. Whaley, CS, TEP, LLM

Kimberly A. Whaley is the founder and principal of the Toronto Boutique Trusts & Estates Litigation Firm, Whaley Estate Litigation Partners (WEL PARTNERS), having started her own law practice in 2005. Kimberly is also a Solicitor of the Supreme Court of England and Wales. Her practice is restricted to the resolution of estate and related disputes throughout Ontario including:

Will, Estate & Trust Disputes; Advising Fiduciaries; Dependant's Support Claims; Passing of Estate, Trustee, Attorney, Guardian & Fiduciary Accounts; Capacity Proceedings; Guardianships; Power of Attorney Disputes; Consent & Capacity Board Proceedings; End-of-Life, Treatment Decisions & Medical Assistance in Dying; Elder Law/Elder Financial Abuse; Solicitor's Negligence; Representation of Persons Under Disability; Probate Applications; Opinions; Appeals; Agency Services; Approval Motions Under Rule 7

Kimberly is a qualified Mediator, mediating estate and trust related disputes within her practice areas. Kimberly was designated as a Certified Specialist in Estates and Trusts Law by the Law Society of Upper Canada in 2006. Kimberly was ranked in Chambers and Partners Canada as a leading lawyer, member of a select group at the very top of the profession in the area of Private Client Disputes, Contentious Trusts, and High Net Worth clients and has been named in the National Law Journal's List of Divorce, Trusts and Estates Trailblazers, May 2017. Kimberly's firm has been ranked annually by Canadian Lawyer since 2014 as one of the Top 5 Trusts and Estates Boutique firms in Canada; and has been recognized since 2012 by Global Law Experts, receiving International awards in Trust and Estate Law in 2014. Kimberly was inducted as a Distinguished Fellow of the Canadian Centre for Elder Law (CCEL). Kimberly has been peer selected annually since 2008 for inclusion in The Best Lawyers in Canada for work in Trusts & Estates and was chosen by Lawday Leading Lawyers as one of the top 60 leading lawyers in Canada in Estates and Trusts. She was given the Martindale- Hubbell – BV Distinguished Rating in both Legal Ability and Ethical Standards. Kimberly is peer ranked in the Canadian Legal Lexpert Directory. Kimberly is currently the Section Chair of the CBA Elder Law Executive Section and is on the Expert Advisory Focus Group for the Law Commission of Ontario (LCO) Law Reform Project as it relates to Ontario's Capacity and Guardianship Laws and to RDSPs. Kimberly is the Past Chair of the Toronto Branch of The Society of Trust and Estate Practitioners (STEP), Toronto, and Past Director of STEP CANADA. Kimberly is a member of the Estate Planning Council of Toronto. Kimberly has been on the Estate List Users Committee of the Ontario Superior Court of Justice at Toronto since its inception in 2003.

Most rewarding achievement and outright passion is her daughter, Sammi, now age 19. Kimberly has an affection for cooking, baking, cycling with her Trek Cali SLX, and photography with her Nikon D800 and growing collection of lenses. Kimberly also runs marathons and other



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laces in her spare time and has given up on her guitar lessons. Loves Bewitched, Audrey Hepburn and Peanuts – favorite is Snoopy! Favorite Movie: Breakfast at Tiffanys. Favorite Indulgence: fresh home baked hot Chocolate Chip Cookies



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